

Office of the Illinois State Treasurer
Michael W. Frerichs

Request for Proposals
Bright Start College Savings and Bright Directions College Savings Program Manager(s)
370-200-24-016

Addendum 2
October 24, 2023

The Request for Proposals Bright Start College Savings and Bright Directions College Savings Program Manager(s) 370-200-24-016 (“RFP”) published by the Treasurer on July 26, 2023 is hereby amended as follows:

1. Section VI.A of the RFP is revised as follows:

A. RFP Schedule

The following is the schedule for this RFP:

Date	Event
July 26, 2023	RFP published on the Treasurer’s website.
August 7, 2023	Notice of intent to participate in the Optional Bidder’s Conference due by 12:00 p.m. CT.
August 10, 2023	Optional Bidder’s Conference at 3:00 p.m. CT (participation by phone is acceptable).
August 18, 2023	All Respondent questions due by 2:00 p.m. CT.
August 25, 2023	Responses to all questions posted on the Treasurer’s website by 4:00 p.m. CT.
September 20, 2023	Proposals due at 2:00 p.m. CT.
October 9 – December 1, 2023	Interviews, if any, with final candidates.
Week of December 4, 2023	Best and Final Offers due, if requested.
Week of December 11, 2023	Notification of award and begin negotiation of Agreement.

These dates are subject to change at the Treasurer’s discretion.

2. All other terms of the RFP remain unchanged.